

## Estate & Trust Litigation

When you call us, you'll be answered by our welcoming receptionist who will direct your call to the lead paralegal for estate and trust litigation matters who will begin the client intake process. They will get some basic information from you, ensure that there are no conflicts and we are able to represent you, and ask you for any relevant documentation.

Our team will immediately get to work carefully reviewing your documents to provide a productive and assuring consultation experience. Our goal is to have as much information as possible prior to any initial meeting to ensure that it is as productive as possible. In many litigation matters, prior to any meeting, there will also be an additional call made between yourself and an attorney to further discuss the matter with you.

Once we have discussed the matter with you by phone and reviewed any relevant documentation you have provided to us, we will then determine if it is a matter that we are willing or able to handle.

If we are able to move forward, we will set up an initial in-person meeting and begin determining the next steps. Almost every meeting will include two team members, the lead attorney and a supporting team member. This allows us to provide you with the utmost attention and allow us to be readily available to answer any questions or concerns you may have at any time.

Almost all litigation matters require an upfront retainer and are billed on an hourly basis. If there is a possibility of a contingency type arrangement, we will let you know; but, most estate and trust related litigation matters are not appropriate for a contingency.



*We pride ourselves on being team players and not overstepping our areas of practice. We enjoy close working relationships with other professionals and if you have a matter that we are not comfortable handling, we will let you know and refer you to someone we know can best handle your needs.*